

Export Outlook for Fishery Products

Revised Forecast for 2002:  \$100 Million to \$3.1 Billion

Revised FY 2002 Projection

Key Upside Developments

- Strong demand in major markets
- EU demand for fishery products continues to rise due to BSE/FMD outbreak concerns
- Fishery products may benefit from Japan's reduced beef demand due to BSE concerns

Key Downside Developments

- Strong competition from third country suppliers

Wild Card

- US harvest for salmon & other species

U.S. Fishery Product Exports (\$Bil)

